

Disclaimer

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Notice of Valuation of Residual Value**A. General information**

Issuer	DBS Bank Ltd.
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	23 April 2026
Date of residual value payment	No later than 28 April 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
61084	Bull	09:20:44	Hang Seng Index	10,000	1	10,000	26,250	25,840.55	0.0	0.0
61096	Bull	09:20:44	Hang Seng Index	10,000	1	10,000	26,050	25,840.55	0.0	0.0
59748	Bull	09:36:48	Hang Seng Index	10,000	1	10,000	25,900	25,840.55	0.0	0.0
58488	Bull	09:38:56	Hang Seng Index	20,000	1	10,000	25,850	25,840.55	0.0	0.0
60412	Bull	09:44:30	Hang Seng Index	20,000	1	10,000	25,800	25,840.55	0.0020275	20.275
58023	Bull	11:18:26	Hang Seng Index	10,000	1	10,000	25,772	25,840.55	0.006855	68.55
57537	Bull	11:25:42	Hang Seng Index	10,000	1	10,000	25,750	25,840.55	0.009055	90.55

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 23 April 2026