

Disclaimer

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Notice of Valuation of Residual Value**A. General information**

Issuer	DBS Bank Ltd.
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	24 April 2026
Date of residual value payment	No later than 29 April 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
56926	Bull	09:20:34	Hang Seng Index	20,000	1	10,000	25,707	25,639.26	0.0	0.0
57538	Bull	09:20:34	Hang Seng Index	20,000	1	10,000	25,650	25,639.26	0.0	0.0
58489	Bull	09:20:34	Hang Seng Index	10,000	1	10,000	25,700	25,639.26	0.0	0.0
61317	Bull	09:20:34	Hang Seng Index	10,000	1	10,000	26,200	25,639.26	0.0	0.0
61337	Bull	09:20:34	Hang Seng Index	10,000	1	10,000	26,387	25,639.26	0.0	0.0
58031	Bull	09:35:42	Hang Seng Index	10,000	1	10,000	25,600	25,639.26	0.003926	39.26
58492	Bull	10:00:46	Hang Seng Index	20,000	1	10,000	25,556	25,639.26	0.004163	41.63
56932	Bull	10:00:52	Hang Seng Index	10,000	1	10,000	25,550	25,639.26	0.008926	89.26

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 24 April 2026