Disclaimer

Notice of Valuation of Residual Value

A. General information

Issuer	DBS Bank Ltd.
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	3 August 2026
Date of residual value payment	No later than 6 August 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
68742	Bear	09:20:28	Hang Seng Index	10,000	1	10,000	25,411	26,133.88	0.0	0.0
68749	Bear	09:20:28	Hang Seng Index	20,000	1	10,000	25,550	26,133.88	0.0	0.0
68753	Bear	09:20:28	Hang Seng Index	10,000	1	10,000	25,700	26,133.88	0.0	0.0
68758	Bear	09:20:28	Hang Seng Index	20,000	1	10,000	25,850	26,133.88	0.0	0.0
68759	Bear	09:20:28	Hang Seng Index	20,000	1	10,000	26,000	26,133.88	0.0	0.0
68714	Bear	09:30:28	Hang Seng Index	10,000	1	10,000	26,100	26,133.88	0.0	0.0
59679	Bear	09:31:14	Hang Seng Index	10,000	1	10,000	26,150	26,133.88	0.001612	16.12
54280	Bear	09:47:18	Hang Seng Index	10,000	1	10,000	26,200	26,133.88	0.006612	66.12

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 3 August 2026