**Disclaimer**



# Notice of Valuation of Residual Value

## A. General information

| | |
|---|---|
| Issuer | DBS Bank Ltd. |
| Guarantor (where applicable) | |
| Underlying type | Local index |
| Date of mandatory call event | 27 August 2026 |
| Date of residual value payment | No later than 1 September 2026 |
| Status | New announcement |

## B. CBBC information

| Stock code | Type | MCE time | Underlying | Divisor | Index currency amount HKD | Board lot | Strike Level | Maximum/Minimum index level | Residual value per CBBC HKD | Residual value per board lot HKD |
|---|---|---|---|---|---|---|---|---|---|---|
| 62742 | Bull | 09:21:08 | Hang Seng Index | 20,000 | 1 | 10,000 | 25,700 | 25,500.96 | 0 | 0 |
| 62746 | Bear | 09:21:08 | Hang Seng Index | 10,000 | 1 | 10,000 | 25,566 | 25,792.01 | 0 | 0 |
| 62750 | Bear | 09:21:08 | Hang Seng Index | 20,000 | 1 | 10,000 | 25,750 | 25,792.01 | 0 | 0 |
| 62743 | Bull | 09:35:34 | Hang Seng Index | 10,000 | 1 | 10,000 | 25,550 | 25,500.96 | 0 | 0 |

## C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{ Minimum Index Level - Strike Level }) \times \text{ one Board Lot } \times \text{ Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{ Strike Level - Maximum Index Level }) \times \text{ one Board Lot } \times \text{ Index Currency Amount}}{\text{Divisor}}$$

## D. Additional information

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|---|
| Nil |

Date: 27 August 2026