

Disclaimer

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Notice of Valuation of Residual Value**A. General information**

Issuer	DBS Bank Ltd.
Guarantor (where applicable)	
Underlying type	Local index
Date of mandatory call event	11 September 2026
Date of residual value payment	No later than 16 September 2026
Status	New announcement

B. CBBC information

Stock code	Type	MCE time	Underlying	Divisor	Index currency amount HKD	Board lot	Strike Level	Maximum/Minimum index level	Residual value per CBBC HKD	Residual value per board lot HKD
55454	Bull	09:20:38	Hang Seng Index	10,000	1	10,000	25,313	24,570.24	0.0	0.0
55455	Bull	09:20:38	Hang Seng Index	20,000	1	10,000	25,150	24,570.24	0.0	0.0
62208	Bull	09:20:38	Hang Seng Index	20,000	1	10,000	24,650	24,570.24	0.0	0.0
63511	Bull	09:20:38	Hang Seng Index	10,000	1	10,000	24,700	24,570.24	0.0	0.0
64861	Bull	09:20:38	Hang Seng Index	20,000	1	10,000	24,750	24,570.24	0.0	0.0
61673	Bull	09:30:14	Hang Seng Index	10,000	1	10,000	24,595	24,570.24	0.0	0.0
62613	Bull	09:30:54	Hang Seng Index	20,000	1	10,000	24,550	24,570.24	0.001012	10.12
64863	Bull	09:31:58	Hang Seng Index	10,000	1	10,000	24,500	24,570.24	0.007024	70.24

C. Calculation formula

The residual value per board lot is determined by the Issuer by reference to the following formula:

In the case of a series of index Bull CBBCs:

$$\frac{(\text{Minimum Index Level} - \text{Strike Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

In the case of a series of index Bear CBBCs:

$$\frac{(\text{Strike Level} - \text{Maximum Index Level}) \times \text{one Board Lot} \times \text{Index Currency Amount}}{\text{Divisor}}$$

D. Additional information

Nil

Date: 11 September 2026